

# LANCE SURETY BOND ASSOCIATES, INC.

4387 Swamp Road, #287 - Doylestown, PA 18902  
Toll-free: (877) 514-5146 / Fax: (267) 362-4817  
www.SuretyBonds.org

## PERSONAL STATEMENT

**CONFIDENTIAL**

NAME \_\_\_\_\_ SS # \_\_\_\_\_

RESIDENCE ADDRESS \_\_\_\_\_

The following is submitted for the purpose of procuring, establishing and maintaining credit with you in behalf of the undersigned or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others execute a guaranty in your favor. The undersigned warrants that this financial statement is true and correct and that you may consider this statement as continuing to be true and correct until a written notice of change is given to you by the undersigned.

(Month) \_\_\_\_\_ (Day) \_\_\_\_\_ (Year) \_\_\_\_\_

Million    Thousand    Hundred

Million    Thousand    Hundred

ASSETS	Million	Thousand	Hundred	LIABILITIES	Million	Thousand	Hundred
Cash on hand and in Banks				Notes payable to Banks - Secured			
U. S. Gov. Securities - see schedule				Notes payable to Banks - Unsecured			
Listed Securities - see schedule				Notes payable to relatives			
Unlisted Securities - see schedule				Notes payable to others			
Accounts and Notes Receivable Due from relatives and friends				Accounts and bills due			
				Unpaid Income Tax			
Accounts and Notes Receivable Due from others - good				Other unpaid taxes and interest			
				Real Estate Mortgages payable - see schedule			
Accounts and Notes Receivable Doubtful				Chattel Mortgages and Other Liens payable			
Real Estate owned - see schedule							
Automobiles and other Vehicles				Other debts - itemize			
Equipment							
Personal Property							
Cash Value- Life Insurance							
Other assets - itemize							
				TOTAL LIABILITIES			
				NET WORTH			
TOTAL ASSETS				TOTAL LIAB. & NET WORTH			

SOURCES OF INCOME	PERSONAL INFORMATION
Salary \$	Business or Occupation _____ Age _____
Bonus and Commissions \$	
Dividends \$	Partner or officer in any other venture _____
Real Estate Income \$	
Other income - itemize \$	Married _____ Children _____
TOTAL \$	Single _____ Dependents _____

CONTINGENT LIABILITIES		GENERAL INFORMATION	
As endorser, comaker or guarantor	\$	Are any assets pledged? - see schedule	
On leases or contracts	\$	Are you defendant in any suits or legal actions?	
Legal claims	\$		
Provision for Federal Income Taxes	\$	Personal Bank Accounts carried at	
Other special debt	\$	Have you ever taken bankruptcy? Explain:	

SCHEDULE OF U. S. GOVERNMENTS, STOCKS AND BONDS OWNED			
No. of shares or Face value (Bonds)	Description	In name of	Market value

SCHEDULE OF REAL ESTATE OWNED						
Description of property and Improvements	Date Acquired	Title in Name of	Cost	Market Value	Mortgage	
					Amount	Maturity

SCHEDULE OF LIFE INSURANCE CARRIED, INCL. N.S.L.I. AND GROUP INSURANCE				
Amount	Name of Company	Beneficiary	Cash Surrender Value	Loans

THE UNDERSIGNED CERTIFIES THAT BOTH PAGES HEREOF AND THE INFORMATION INSERTED THEREIN HAS BEEN CAREFULLY READ AND IS TRUE AND CORRECT.

\_\_\_\_\_ Date signed

\_\_\_\_\_ Signature